

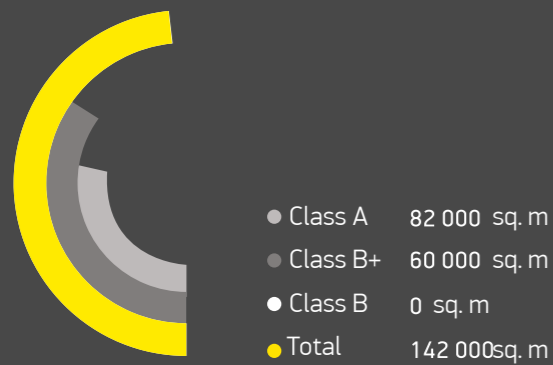


Office real estate
market overview

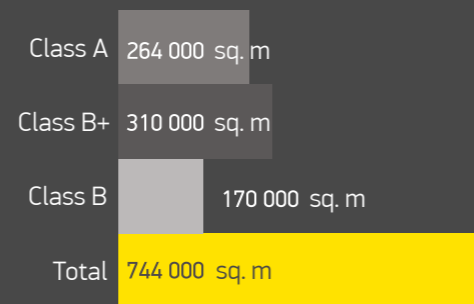
Moscow, Q4 2018

Main indicators

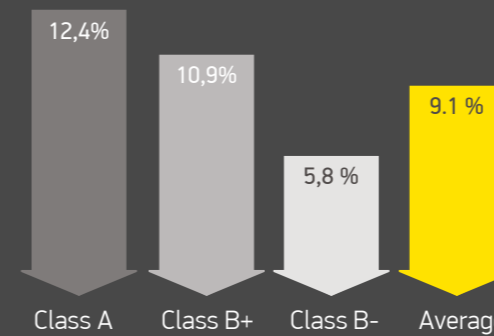
The volume of office space commissioned for the period January–November, 2018



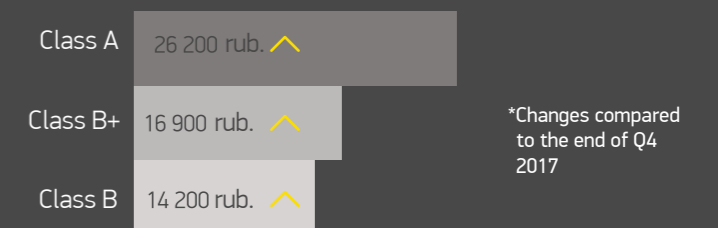
Absorption of office space for the period January–November, 2018



Vacancy rate at the beginning of December 2018 *



Average requested base rental rates at the beginning of December 2018 *



Over the past two years, the office real estate market has seen an extremely low volume of new facilities commissioning. Following the results of four quarters, the volume of commissioning of new office centers in Moscow remained at a minimum level and for the entire 2018 year didn't exceed 142 thousand sqm. It updates the anti-record among similar values of the last 15 years. The volume of facilities under construction, the commissioning of which is scheduled for 2019, can more than double the volume of the current year and will be about 400-450 thousand sq.

Since the beginning of the year, the total volume of net takeover, showing the change in office space occupied by tenants, has increased by 744 thousand sq. Compared with last year, the activity of tenants is less. In the conditions of low rates of new construction, the net absorption will continue positive dynamics, additional vacant areas will continue to be “washed out” by the market. Given the shortage of large areas, we expect the tenants to remain active in the office segment.

The volume of a new builder has decreased by more than 2.5 times

2,5 times

compared to 2017

Net absorption decreased

by 24%

compared with 2017

Vacancy rate decreased by

3,2 percentage

points on average for the market in November 2018

In class A, average rates increased

by 5%

during 2018

Due to the anti-record growth rates of supply and stable demand, the share of vacant office space continues to decline. Vacancy in the market as a whole systematically decreased every quarter and reached a record 9.1% in November.

As a result of low rates of new construction and reduction of the existing supply of vacant space, the average requested base rental rates showed an increase throughout 2018. In class A facilities, the average level of base rental rates requested at the end of December reached 26,200 rubles for the quarter meter per year.

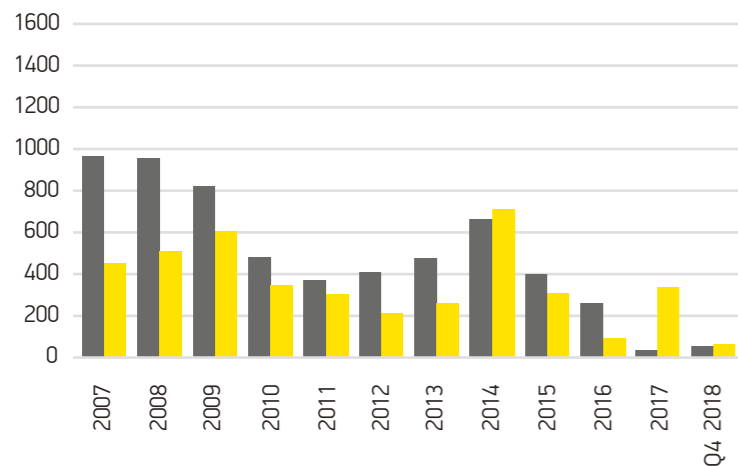
Against the background of the main trend in the market associated with low rates of new construction, the conditions of the “tenant’s market” are increasingly replaced by the conditions of the “lessor’s market”. All this suggests that in 2019-2020 growth of rental rates, in the most popular locations and sub markets will continue.

Supply

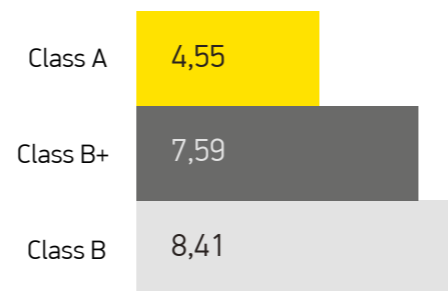
By the end of 2018, the total market volume of quality office premises in Moscow amounted to 20.6 million sqm, of which 22% are offices (4.6 million sq m), 37% corresponds to objects of class B+ (7.6 million sq m) and the remaining 41% (8.4 million sq. m.) - class of the su B-. Compared to last year, the increase in the offer was 1.1%, while in 2017 the total supply on the market increased by 2.1%.

The current rate of growth of the new offer continues to reflect the current deficit in the Moscow real estate market in the introduction of new projects. In the last quarter was commissioned 47.6 per thousand in sq. m of office space, submitted two buildings: business center "Amalthea" (office area of 35 thousand sq m) in the innovation - th center SKOLKOVO and tots "Gallery 76" (office Park with area of 12.6 sq m).

Under the conditions of postponing the construction period for previously announced facilities to be commissioned to later periods, only 142 thousand square meters of new office space were introduced in the twelve months of 2018. Investigator, the volume of new office centers in Moscow remains at minimum levels and is less than half of the volume of new construction last year. This once again updates the anti - record among similar values of the last 15 years in the office real estate market in Moscow.



Total number of office premises by the end of Q2 2018, million sq.m



20,6 million sq. m

total market volume according to preliminary results of 2018

Dynamics of delivery of high quality office premises, thousands sq.m

■ Class A
■ Class B

22%

Class A

37%

Class B+

41%

Class B-

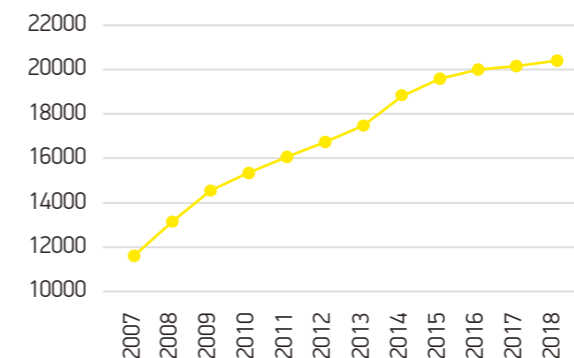
Over the past two years, the office real estate market has seen extremely low volumes of new facilities commissioning. This is due to the fact that, starting in 2014, many projects were frozen at the stage of receiving a GFZU, their construction was not feasible due to the high vacancy the market began to recover only from mid-2017.

The volume of projects under construction, the commissioning of which is planned for 2019, may more than double the volume of the current year, and will be about 400-450 thousand square meters.

There is still a high probability of postponing the entry of objects already announced for 2019 to a later date. However, this year a number of large developers decided to take advantage of the opportunities for the market to enter a new cycle and announced the start of construction of new facilities or the reconstruction of existing ones.

And over the next two to three years (and this is how much the development cycle of the project averages), we expect the new office facilities to enter the market and an increase in the growth rate of new construction to 600 thousand square meters, which will balance the ratio of supply and demand.

Dynamics of the total office space, thousand sq. m



Ksenia Kharkevich

Director.
Office Real Estate Department

In 2019, we will observe the return of the market to the pre-crisis state.

In the final year, we observed the final turn of the office rental market towards the landlord market. This was due to several reasons: the shortage of high-quality office space in classes A, b+; the continuing trend for several years in a row to reduce the volume of new space; the change of owners of several large objects and the placement of companies in these objects of the owners themselves, the active development of co-working spaces, which have become one of the most active tenants. All the above factors allow us to say that in 2019, in the absence of serious foreign policy shocks, we will see the return of the market to the pre-crisis state, when tenants occupying an area of more than 10 000 square meters.m, will be able to choose a maximum of 5 already built objects when moving.

The most significant properties introduced in 2018 *

Name of the property	Property address	Developer	Class	Office space, sqm	Entry date
Amaltea	Skolkovo, Bolshoy bld., 40	A.N.D. Corporatsia	A	35 000	Q4, 2018
La-5	Centralnaya str., 8	Transstroyinvest	B+	27 511	Q1, 2018
Novion	Moscow, Samarskaya str., bld. 1	A.N.D. Corporatsia	A	21 000	Q3, 2018
Areana Park, bld. 4, 5	Moscow, Leningradskiy Prospect, 36, bld 4.5	MC Dinamo	A	12 800	Q3, 2018
Galerea 76	Profsoyuznaya st., 76	private investor	B+	12 600	Q4, 2018
RTS Zemlyanoy Val	Zemlyanoy Val Str., 50A, bld. 3	Riotex	B+	7 778	Q1, 2018
Quartal Park Legend, phase 1	Avtozavodskaya str., 23, bld. 120	Gruppa TEN	B+	7 300	Q2, 2018
Rassvet, bld. 14, 16, 17	Carpenter lane, 3, bld. 14, 16, 17	KR Properties	B+	4 500	Q3, 2018

*Objects commissioned, as well as objects with completed reconstruction in 2018

The most important facilities expected to be commissioned in 2018*

Name of the property	Property address	Developer	Class	Office space, sqm
Iskra- Park	Leningradsky Prospect, 35	Gals-Development	A	55 000
Vereyskaya plaza	Vereyskaya st., 29, bld. 34	Plaza Development	B+	49 600
Quartal Park Legend bld. 1,2, 4	Avtozavodskaya st., 23	SMP Bank	B+	36 000
Stratos	Moscow, Moscow Ring Road, 3 km, Skolkovo	A.N.D. Corporation	A	30 000
Око, phase. II	1-й Красногвардейский пр-д, 16Б	Capital Group	A	26 750
Academic	Vernadsky prospect, 41	Kopernik Group	A	26 400
Alcon 2	Leningradsky Prospect, bld. 34	Alcon Development	A	26 000
Khuamin Park	Wilhelm Pick Street, bld. 14	Park Huamin	A	23 500
Orbion	MRR, 3 km, Skolkovo	A.N.D. Corporation	A	22 600
Smolensky Passage	Smolenskaya Square, 7-9	A.N.D. Corporation	A	21 000
Otradnoe, pase III	Otradnaya st., 2B, bld. 1	Motec-C	A	18 000
Bolshevik, phase II	Leningradsky Prospect, 15	O1	A	17 700
Caliber Park	Godovikova str., 9, bld. 1	Calibr	B+	16 300
SKY House	Mytnaya st., 40	Vzlet	A	15 400
Nagornaya Street, str. 20, Bldg. 7	Nagornaya Street, 20, bld 7	Soyuzprominvest	B+	14 800
Smolensky blvd, 13	Smolensky blvd, 13	AK BARS Development	A	14 000
On Aminevsky	Aminevskoye ave., bld. 15	Tashir	A	13 950
New Baltshug	Sadovnicheskaya st., 9, bld. 1, 2, 3	Gruppa LSR	B+	13 700
Jazz Quarter	Sushevsky Val ul., 49, bld. 1	Sminex	B+	13 600
Dawn, phase II	Carpenter lane, 3, bld. 14, 16, 17	KR Properties	B+	12 600
Yakor	Berthing passage, 2	н/д	B+	9 900
Krunit	Nagornaya str., 3, bld 1	Krunit	B+	9 200

Demand

Since the beginning of the year, the total volume of net absorption, showing the change in office space occupied by tenants, has increased by 744 thousand square meters. Compared with last year, the activity of tenants is somewhat less. Net absorption decreased by 24%. However, it is worth noting that the largest volume from the 2017 annual net takeover was formed during the last quarter, when several large deals were closed on the market, including in facilities implemented even before commissioning.

Q4 2018 also showed an increase in net absorption volumes. The rate of absorption in the last quarter reached 281 thousand sqm and compared with the previous quarters of the current year were the maximum.

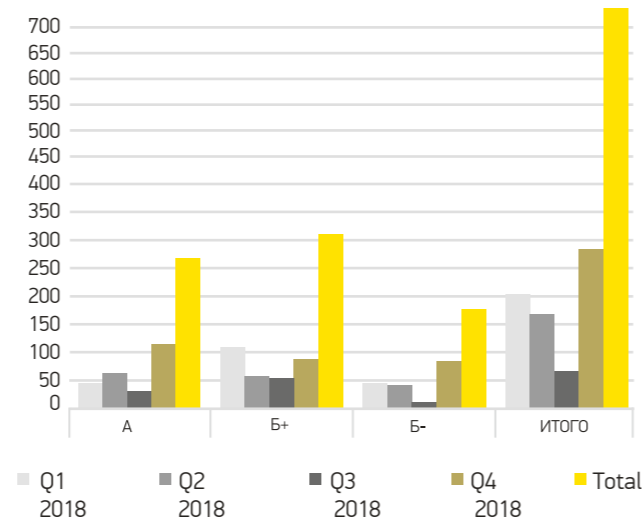
The largest volume of net absorption for the entire period of twelve months was recorded in objects of class B+. Due to the considerable number of transactions, the total net absorption for the twelve months amounted to 310 thousand sqm. In Class A, the volume of net absorption over the last three months of 2018 increased by 127 thousand square meters. Thus, the total value of the indicator for the year is 264 thousand sqm.

In class B-, after a slowdown in the rate of release of space at the end of 2016, net takeover volumes gained a positive value in 2017. This trend continued and entrenched this year. The absorption here was positive during all quarters and by the end of December reached 170 thousand sqm.

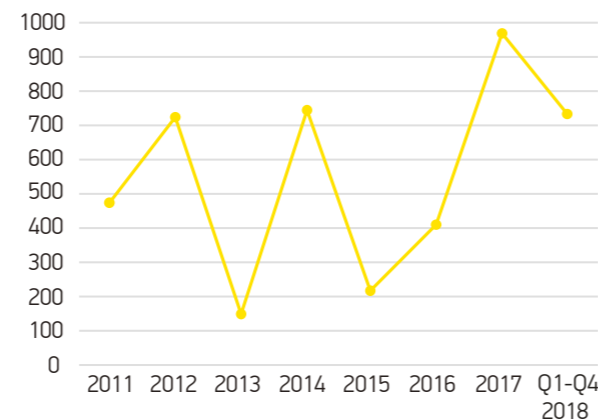
From the structure and dynamics of the total net absorption, it can be seen that the demand for class A and B+ offices remains stable and is still mostly formed due to relocations of tenants to objects of this class. Taking advantage of the office rental opportunities that have opened up in recent years at lower rates, companies implement new projects and move to high-quality offices.

With the development of the Moscow Central Ring, as well as the construction of new metro stations and improvements in transport accessibility, there has been an increase in the popularity of facilities that were previously distant from the CAO. Given the shortage of large quality areas, tenants are increasingly paying attention to objects

Net absorption of office premises during Q1-Q2 2018, thousand sq. m*



Dynamics of net absorption of office premises, thousand sq. m*



*Net absorption shows the volatility in the leased office premises for a certain time frame. It is measured according to the following formula: S1 + Snew - S2. S1 - vacant office premises; Snew - new office premises delivered within the present time frame; S2 - vacant office premises by the end of the term, chosen for the analysis

The hit count on the spheres of activity of tenants for the 1st-2nd quarters of 2018.



* The analysis is based on the total number of applications received by ILM from companies representing these industries during the 1st-2nd quarter of 2018.

that have not been included in short lists of potential residents. At the end of 2018, almost 75% of the total net absorption of office space falls on areas outside the Central Administrative District. The highest value of the indicator in such loci was recorded in the areas of “ZAO after PTK”, “South-West Administrative Area after PTK”, “Southern Administrative District to PTK” and “SAO to PTK” They account for 45% of the total net absorption throughout Moscow for twelve months.

Considering the distribution of demand in the profile of companies, the leaders in the number of incoming requests for rent / purchase of offices are still consumer services companies. Considering the distribution of demand in the profile of companies, the leaders in the number of incoming requests for rent / purchase of offices are still consumer services.

According to the results of four quarters, the number of requests from representatives of the IT sector increased by 3 percentage points, up to 15%.

According to the results of the last quarters, it is possible to note the increased demand for office premises in the objects under construction. Many tenants try to build a planning horizon for 3-5 years, which causes their interest in these sites for future office space.

In the conditions of low rates of new construction, net absorption will continue the positive dynamics, additional vacant areas in the most popular locations will continue to be “washed out” by the market. Given the shortage of large areas, we expect the tenants to remain active in the office segment.



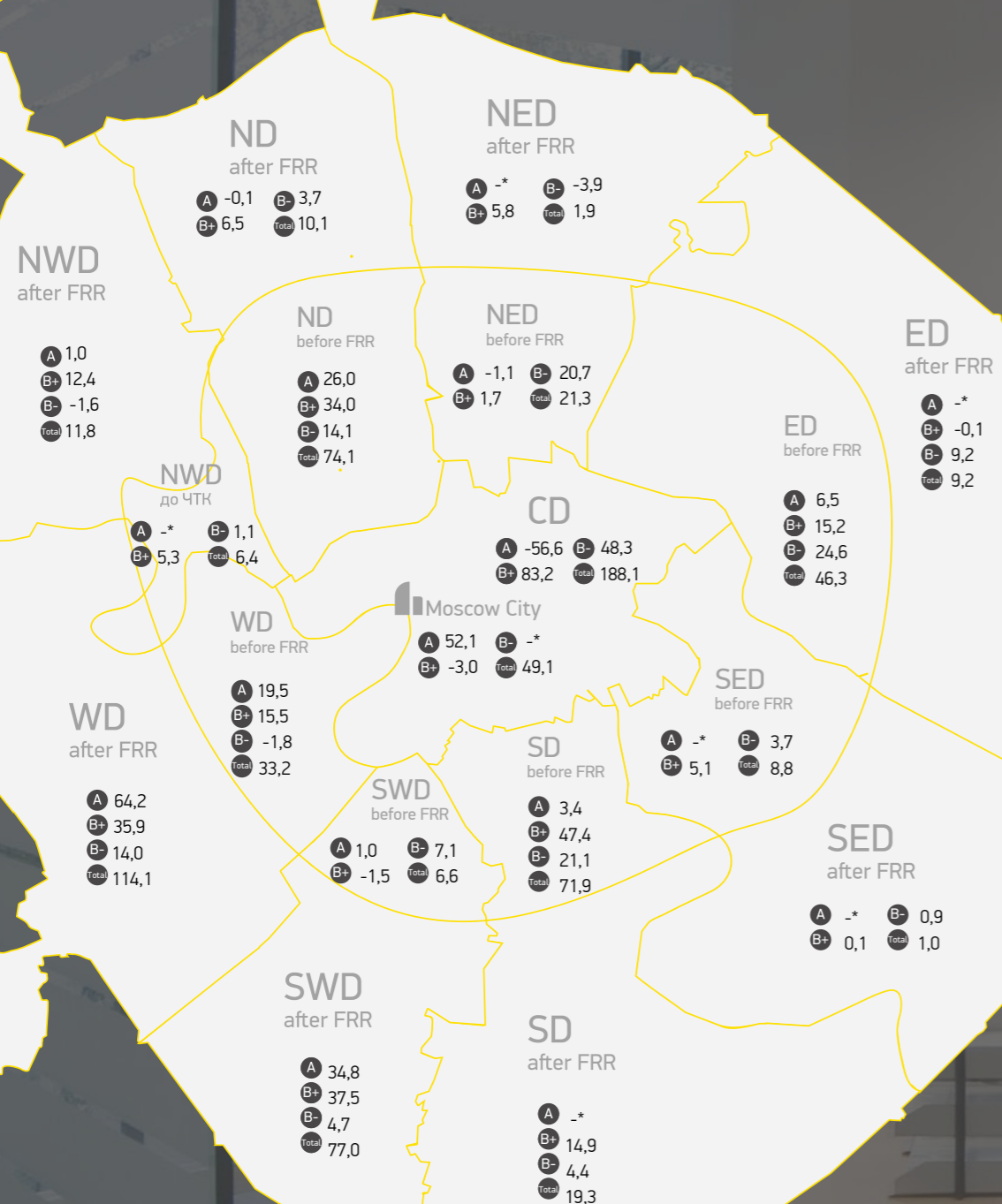
Alexander Gurganov

Partner
Office Agency Department

In the criteria for requests for office premises are increasingly reflected finds generatio

The criteria for requests for new office space are increasingly reflected in the generational change. Despite the optimization of expenses in the current macroeconomic situation, strategically-minded leaders, based on the opinion of progressive and influential HR directors, are seeking opportunities to create the most favorable office environment for motivating and retaining employees. This focus of attention is dictated by the preferences of modern workers, among whom the millennials are already beginning to dominate and the next generation Z representatives, with characteristic values and priorities for these generations regarding the space in which they spend most of their active life.

Net absorption in the market of high-quality office space at the beginning of December 2018, thousand m²



FRR - fourth ring road
* Buildings of this class are not available in the indicated district

Key deals of 2018

Company	sq. m	Nature of transaction	Building	Address	Date
Aeroflot	18 477	rent	Arbat Centr	Arbat str., 1	Q2 2018
Stroytransgaz	17 500	rent	Vereyskaya Plaza III	Vereyskaya str., 29, bld. 33,134	Q1 2018
FGC UES	16 000	rent	Novion	Samarskaya str., bld. 1	Q4 2018
Bank «Zenit»	12 817	purchase	Lotos	Odesskaya str., 2	Q1 2018
Transneft Technologies	12 700	rent	BEP Arena	3rd Peschannaya str., bld. 2	Q2 2018
Transmashholding	11 360	rent	Efremova 10	Efremova, str. 10	Q2 2018
Ozon.ru	10 000	rent	Tower Naberezhnaya, block C	Presnenskaya emb., 10	Q2 2018
X5 Retail Group	9 700	rent	Oasis	Koroviy Val str., 5	Q1 2018
GC Etalon	9 174	rent	VTB Arena Park	Leningradskiy ave, 36	Q4 2018
Lamoda	7 060	rent	Zhukov 1	Marshala Zhukova ave 1, bld. 1	Q2 2018
GK Region	6 500	rent	Dom Park Kultury	Zubovskiy blvd, 11A	Q4 2018
Kaspian truboprovodniy consortium	6 200	rent	Pavlovskiy, ph. II	Pavlovskaya str., 7, bld. 2	Q3 2018
Ozon.ru	6 200	rent	Bashnya na Naberezhnoy, block C	Presnenskaya emb., 10	Q4 2018
SM-Clinic	6 098	rent	3rd Marina Rosha passage, 41	3r Mar'ina Roshcha lane, 41	Q4 2018
Media Instinct	6 000	rent	Kuntsevo Plaza	Yarcevskaya str., 19	Q3 2018
School of programmers of Russia	6 000	rent	Faktoria	Vyatskaya str., 27	Q2 2018
Wework	5 900	rent	Belaya Square	Lesnaya str., 5	Q4 2018
Coca Cola	5 400	rent	Comcity	2 km from Moscow Ring Road on the Kievskoe ave., 6, bld. 1	Q4 2018
Nokia*	5 347	rent	Lefort	Electrozavodskaya str., 27	Q2 2018
Ingrad-Real Estate	4 635	rent	Ermitazh Plaza, bld 2	Krasnopresnenskaya str., 2/4, bld. 13	Q3 2018
Wildberries	4 600	rent	Kulikovskiy	Leninskaya Sloboda str., 26, bld. 3	Q1 2018
Stroutransgaz	4 600	rent	Kvadrat	Vereyskaya., 11	Q1 2018
Ericsson	4 378	rent	Metropolis	Leningradskoe avenue., 16A, bld. 2	Q1 2018
Wework	4 300	rent	Krasnaya Roza, Savin	Timura Frunze str., 11, bld. 13	Q3 2018
OTP Bank	4 042	rent	Metropolis	Leningradskoe ave., 16A, bld. 2	Q4 2018
Yandex	3 952	rent	Zubovskiy	Zubovskiy blvd, 17	Q4 2018
Sg Trans	3 600	rent	Algorithm	Academica Pilyugina str., 22	Q3 2018
Rosatom	3 549	rent	Sedmoy Kontinent	Letnikovskaya str., 10, bld. 5	Q4. 2018
ZashitaInfoTrans**	3 422	rent	Danilovskaya Manufactura, Meshcherin	Varshavskoe ave., 9, bld. 1	Q1 2018
3M	3 370	rent	Comsity, Alpha phase	Kievskoe ave., 22 km MRR, 6, bld.1	Q2 2018
SOK	3 200	rent	Pekin Gardens	Bol. Sadovaya str., 5, bld. 1	Q3 2018
Utkonos	3 200	rent	Rassvet	Stolyarniy lane., 3, bld. 6	Q3 2018
WeWork	3 200	rent	Yakimanka str. 26	Yakimanka str, 26	Q4 2018
Rabochaya stancia	3 086	rent	Sadovnicheskaya Plaza	Sadovnicheskaya emb., 9	Q3 2018

Vacancy

Due to the anti-record growth rate of supply and stable demand, the share of vacant office space continues to decline. At the end of four quarters of 2018, the net absorption exceeded the volume of new construction by almost 5 times. As a result, the vacancy in the market as a whole systematically decreased every quarter and by the end of December reached a record 9.1%. As compared with the beginning of the year, the volume of unclaimed areas decreased by 3.2 p. p. during the last quarter, the share of unoccupied premises decreased by 1 p. p. Thus, 1.9 million square meters remain free at the moment. m office space.

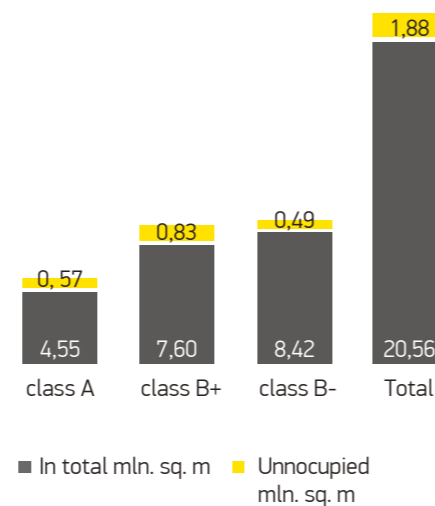
During 2018, the level of free space decreased in all classes.

Since the 2nd quarter of the crisis 2015, the share of unclaimed a/B+ class premises in Moscow has decreased by an average of 50%. Total volume vacancy-tion space of class A and B+ at the end of December amounted to 1.4 mln. sq. meters for offices of class A properties accounted for 0.6 million sq m in class B+ - 0.8 million sq. mln class a objects, the dynamics of change in the level of vacant space during the year was uneven. After a strong reduction in the volume of vacant premises in the first half of the year, in the third quarter, the decline stopped. However, since the 4 quart La, the index again showed a downward trend and for the period October-December decreased by 2.1 percentage points That is Kim in a way, the share of vacant premises in comparison with the beginning of the year is here decreased by 4.2 percentage points and at the end of December was 12.4%.

In class b+, due to the stable positive net absorption, the vacancy rate continued the trend of stable decline. At the end of December, the share of free space here reached 10.9%. It is in the objects of this class, as in the previous year, recorded the largest decrease in the rate during the year. Compared to the end of 2017, the difference was 3.6 p. p. Here the value of a vacancy is gradually approaching to the equilibrium of 10%, and in 2019 the market for office space of this class is to achieve a balance of supply and demand. In class a offices, the market will continue to flatten.

In class b facilities - against the background of growing positive net absorption, the volume of free space continued to decline. During the Q4, the share of

Vacancy rate by the end of Q2 2018, millions sq.m

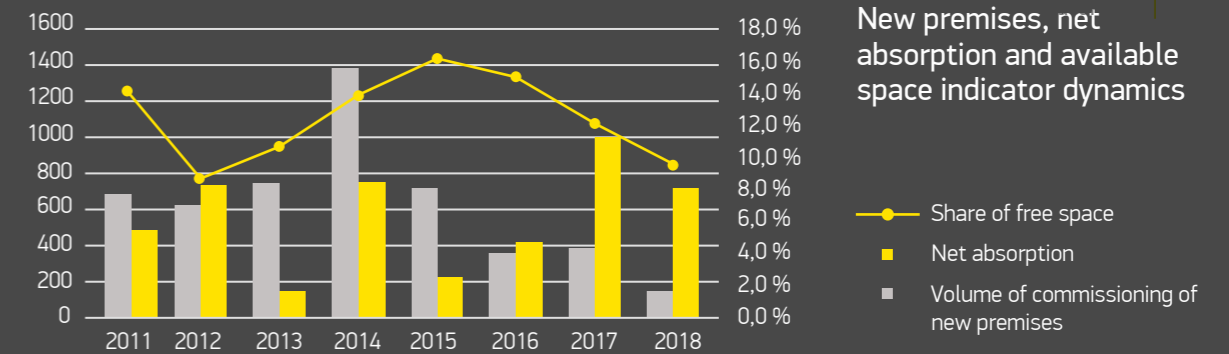


1,9 million sq. m

Unoccupied office space

9,1 %

Average vacancy rate at the end of 2018



unoccupied premises decreased by 0.8 percentage points and amounted to 5.8% at the end of November. Compared to the beginning of the year, the indicator decreased by 2.2 %

Free quality offices are currently represented in all areas of Moscow. However, in some sub-markets the indicator is very different from the average market values. One of the lowest vacancy rates relates to CAO. Here the share of unoccupied premises remains stable over the past year, not exceeding the value of 10%. During the four quarters, the indicator decreased by 2.5 percentage points and amounted to 5.2% in December.

In MIBC "Moscow-city" total area of vacant offices at the end of the year amounted to about 137 thousand square meters compared with the end of last year the index decreased by 4.2 percentage points and amounted to 11.7%. "Moscow city" attracts not only commercial, but also government agencies, which set a goal to consolidate its divisions, optimize business processes and to place employees in new efficient premises. Therefore, taking into account the emerging shortage of large vacant space in class a business centers, Moscow city with its high-rise buildings, infrastructure and transport accessibility will attract more and more potential tenants.

In the structure of supply of high-quality premises, the shortage of large quality areas continues to increase. Demand increasingly exceeds supply, and in conditions of low introduction of new areas, this trend will only strengthen. Large companies that seek to optimize their occupied space and consolidate them in one facility are finding it increasingly difficult to find a high-quality office. This can lead to the start of new construction and unfreezing of sites for build-to-suit office facilities, which are becoming more and more popular on the part of large companies.

The level of vacant space in the market of high-quality office space at the end of the 2nd quarter of 2018.



Anna Vorobyova

Director.
AMO.ru project

2018 will be remembered for a confident change of cycles and the transition of the market from the tenant phase.

2018 will be remembered for a confident change of cycles and will be the year of the market transition from the tenant phase to the owner phase. Reducing the vacancy rate in class a / B+ gives the owner the right to choose: preference is given to current users for expansion tasks; companies that offer more favorable conditions, as well as in favor of large anchor tenants who enter into long-term contracts. The increase in the number of cases of early termination of 11-month contracts by small tenants of 10-150 sq.m leads to a deterioration in the reputation of this segment of users in the classic lease scenario. This situation will stimulate the growth of demand for the services of smart offices (coworking) in 2019 and will actively develop this format of real estate, especially given the entry into the Moscow market of a global brand in the field of coworking-Wework.

FRR - fourth ring road
* Buildings of this class are not available in the indicated district

Rental rate

As a result of the slow pace of new construction and the decline in the existing supply of vacant space, the average requested base rental rates showed growth throughout 2018.

In class A properties the average level of the requested base rent during the four quarters rose 5% and at the end of the year amounted to 26 200 rubles per sq m per year. In dollar terms, rents at the end of December is \$395 per sq m per year. Such a significant increase in class a rates explains not only the increase in rental rates in buildings with a popular location, but also the closure of a number of major transactions in facilities where the rental rate was slightly below the average market, which affected the structure of the offer.

In class b+ , average rental rates, after stabilizing in Q3, resumed their growth in Q4. Compared to the end of last year, the increase in the average cost of rent here was 5.5%. At the end of the year, the average level of the base requested rental rates here amounted to 16,900 rubles per sq.m. per year.

In class b - the dynamics of rental rates during the year showed a multidirectional dynamics. After the decline in the 2nd quarter of the year due to the withdrawal of proposals in the Central locations, in the 3rd quarter rates again showed growth. In the 4th quarter, the positive dynamics did not continue. However, if we talk about the annual dynamics, the average level of basic abrasively rental rates in objects of class B is increased by 1.5% and by the end of December amounted to 14 200 rubles per sq m per year.

Against the background of the emerging shortage of quality space, we are seeing an increasing willingness of many owners to make concessions to tenants. If landlords are ready to discuss more flexible terms of lease, it is only with large or well-known companies on the market. Moreover, in view of the main trend in the market associated with the slow pace of new construction, the conditions of the "tenant market" are increasingly replaced by the conditions of the "landlord market".

5%

amounted to an increase in rates in class A facilities in 2018



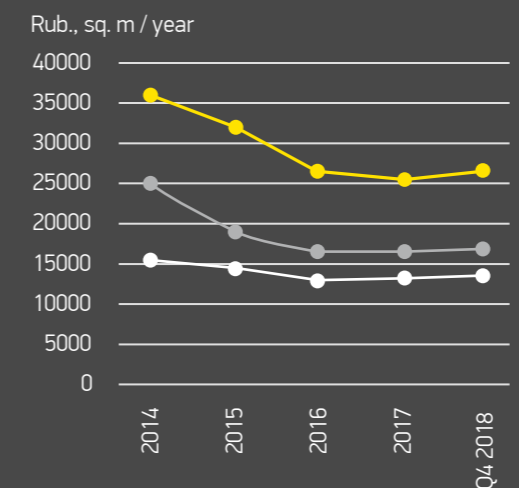
Artem Nevolko

Director.
Real Estate Department

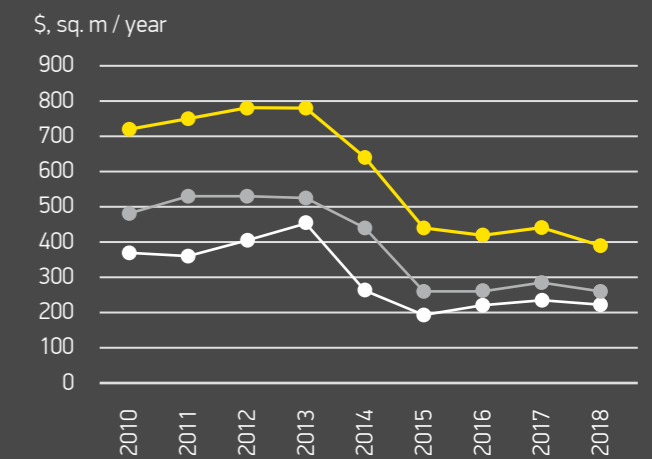
In 2019, the growth of rates in quality facilities located in CAD can reach up to 10%.

During the year, we observed a consistently high interest on the part of tenants for offices in the Moscow City MIBC. To date, there is one tower with a high vacancy of 46,000 square meters in the "shell@core" condition, it is the OKO tower. Premises with finished finishing are expected only next year. Against the background of limited supply and high demand in this sub market, next year we expect an increase in the rental price at Moscow-City MIBC by 15-20%. A similar situation can be traced in the quality premises in the Central Administrative District. In 2019, the growth rates in such facilities can reach 10%. We are witnessing growing interest in the segment of buying detached buildings - mansions and individual floors in high-quality class-A buildings. It is also noteworthy that over the past year a large volume in absorbing high-quality office space has been made by co working operators, including international ones, who first came to Russian market.

Average asking rental rates, RUB



Dynamics of average asking base rents, USD



Average asking base rents in floor space volumes at the end of Q4 2018

Floor space	Middle	up to 100 sq. m	100-200 sq. m	200-500 sq. m	500-1000 sq. m	1000-3000 sq. m
class A	26 200 rub.	37 400 rub.	34 600 rub.	26 400 rub.	23 100 rub.	24 200 rub.
class B+	16 900 rub.	18 100 rub.	17 000 rub.	17 000 rub.	16 400 rub.	16 100 rub.
class B-	14 800 rub.	15 100 rub.	14 300 rub.	14 300 rub.	14 500 rub.	13 600 rub.



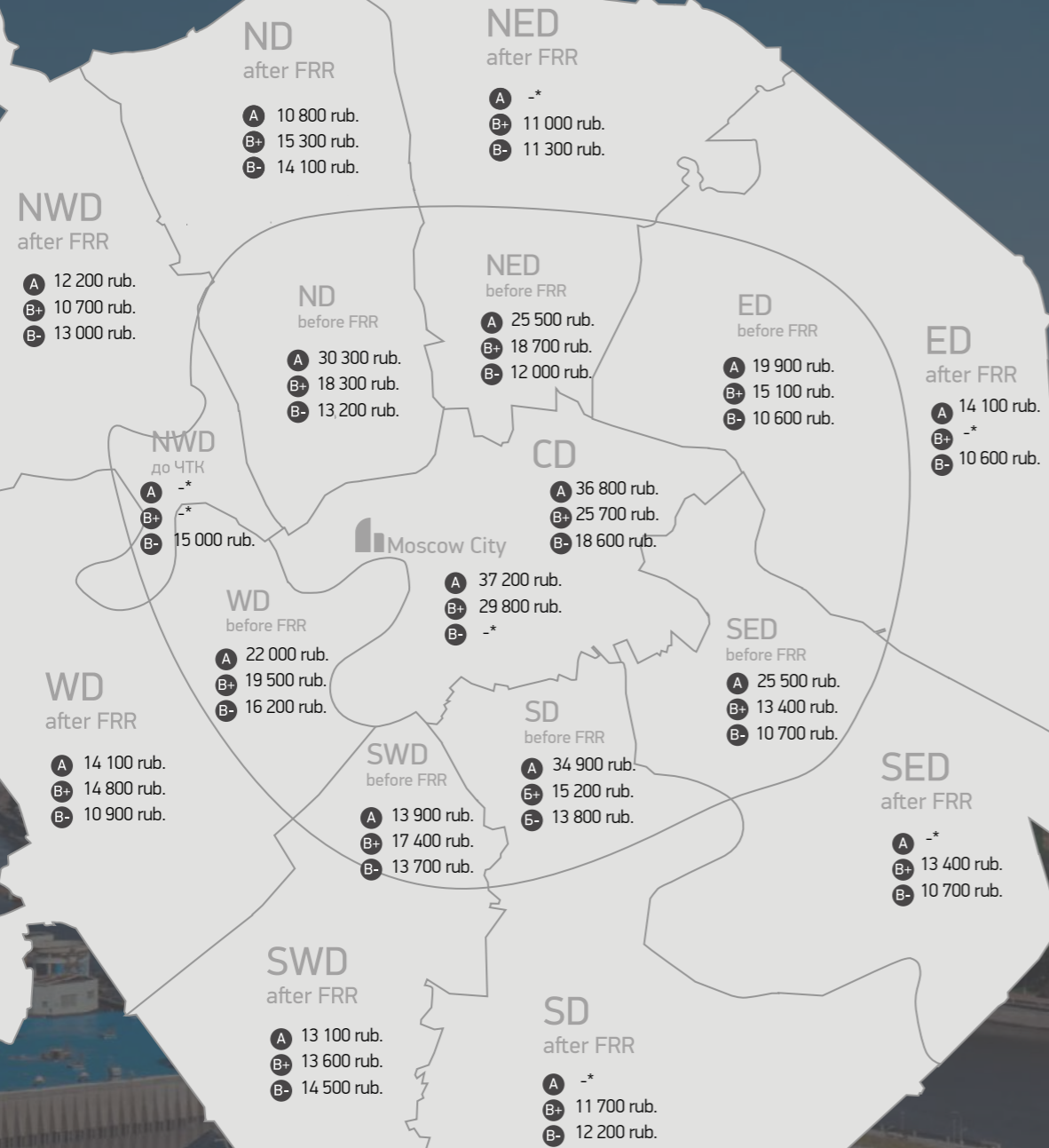
Next year we expect increase in investment transactions purchase-sales.

According to the preliminary results of the 4th quarter and the whole year, we can affirmatively say that the tenant market has changed to the landlord market. Due to the increase in rates and demand for class a/B+, many owners remove from the exposure of the building, previously offered for sale. These factors undoubtedly affect the profitability of business centers, as in addition to the growth of rates, liquidity of high-quality facilities increases. With this in mind, next year we expect an increase in investment transactions of purchase and sale.

Viktor Reshetnikov

Director.
Real Estate Department

Average requested base rental rates in the market of quality office space at the end of the 2nd quarter of 2018, RUB per sq.m per year



Rental rates are exclusive of VAT and operating costs.
 FRR - fourth ring road
 * There are no objects of this class in this segment

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more than
1000
bargains

more than
1 million
sq.m were transacted

2009
year of foundation

more than
150
employees

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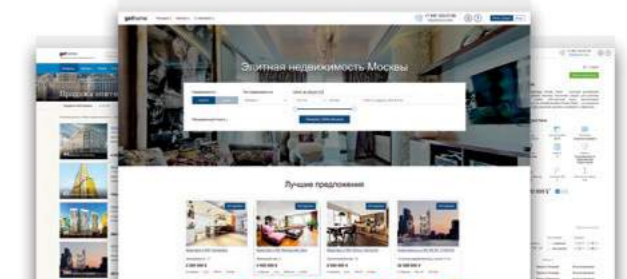
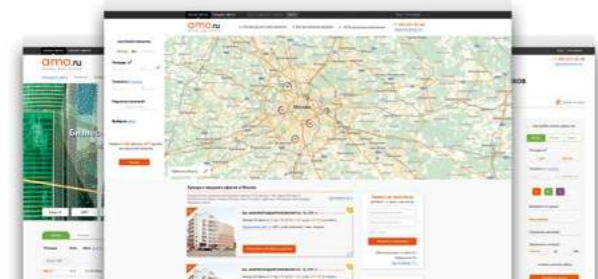
The information contained in this report is based on our own research and the provision of materials, which according to ILM are authentic. Nevertheless, we can not guarantee the absence of errors of fact. We would be grateful if you would inform us of such errors so that we can make the appropriate changes

The aim of this report is to provide information about the main trends in the commercial real estate market. ILM Company shall not be liable for any damages or losses incurred as a result of inaccuracy or incorrectness of the information contained in this report.

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We rigorously collect information on available properties and have built an extensive and up-to-date property database perfect for a quick search of any office property. More than 700 companies have relocated with our assistance. The key principle of AMO.ru online service is to help you quickly find the most suitable office. AMO.ru is the best and most trustworthy website for commercial real estate and finding properties online

Service for quick search of warehouse and industrial real estate

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Gethome is all about a personal approach, excellent market knowledge and many years of residential experience structuring complex lease and purchase transactions and providing security and confidentiality for each client.

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- Investment and asset management
- Property selection
- Real estate brokerage
- Contesting of the cadastral value
- Real estate portfolio valuation
- Reduction in expenses for rent
- Market research and analysis

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